

APPROVED BY THE
DEPARTMENT OF FINANCIAL INSTITUTIONS
OF THE STATE OF INDIANA

(Date)

DIRECTOR

ARTICLES OF CONVERSION
OF

(Name)

(City, County and State)

The undersigned being one or more natural persons, all of whom are at least (18) years of age and at least a majority of whom are citizens of the State of Indiana, having been designated as incorporators by the subscribers to the capital stock of the proposed corporation hereafter named do hereby adopt the following Articles of Conversion:

ARTICLE I

Section 1. Conversion. This corporation is formed as the result of the conversion of

Upon conversion, the resulting bank shall possess all of the rights, privileges, immunities, and powers of a _____, unless otherwise provided in I.C. 28-1-21.____, is subject to all of the duties, restrictions, obligations, and liabilities of a liked chartered bank; and succeeds by operation of law to all rights, and property of the converting institution and shall be subject to all debts, obligations and liabilities of the converting institution as if the _____ had incurred the debts and liabilities.

Section 2. Name. The name of this corporation shall be

Section 3. Principal Office. The post office address of the principal office of the corporation shall be _____

Street/P. O. Box

City

County

State

Zip Code

ARTICLE IV

Directors

Section 1. Number of Directors. The number of Directors of the corporation shall not be less than three nor greater than _____. The exact number may be established in the bylaws.

Section 2. Name of Directors. The names and post office address of each member of the Board of Directors are as follows:

Name Post Office Box

ARTICLE V

Provisions for Regulation of Business
and Conduct of Affairs of Corporation

Any other provisions, consistent with the laws of Indiana, for the regulation of the business and conduct of the affairs of the corporation.

The undersigned incorporator(s) represent to the Indiana Department of Financial Institutions and the Indiana Secretary of State that prior to the execution of these articles the subscribers to the capital stock of this corporation fully complied with the accompanying requisites contained in IC 28-12-4-1 and IC 28-1-21._____.

In witness I (we) have signed this

_____ day of _____

(Incorporator)

(Incorporator)

(Incorporator)

